

Principal®

Elevate your smart money habits with the help of our monthly virtual workshops.

Discover ways you can reach your financial goals and confidently plan for the future.

JANUARY Turning financial goals into a plan that works	**FEBRUARY** Answers to your most common Social Security questions	**MARCH** Building a budget that grows with you	**APRIL** How to manage debt and strengthen your credit
MAY Create a savings strategy for the goals that matter most	**JUNE** Preparing financially for life's biggest transitions	**JULY** Investing with confidence, purpose and a plan	**AUGUST** How different accounts can support your retirement goals
SEPTEMBER Making the most of your workplace retirement plan	**OCTOBER** Turning your retirement savings into an income plan	**NOVEMBER** Understanding Social Security updates and what they mean for you	**DECEMBER** Ways to give with purpose while supporting your financial plan

● Getting started (ages 0-34) ● Finding balance (ages 35-54) ● Nearing retirement (ages 55+)

*1 Topics and dates are subject to change.

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30-minute virtual workshops held on the third Wednesday of every month at 1 p.m. CT.*[1]

Easy to understand topics that arm you with the right information. Plus, a real person answering your questions in a Q&A chat.

Register for our upcoming virtual workshops and view any replays at **principal.com/learnnow**.

Quarterly Spanish videos:*[2]

- **Q1** Setting goals for your financial future
- **Q2** Unlock the power of your retirement plan
- **Q3** Coverage, costs, and smart planning for healthcare in retirement
- **Q4** Estate planning essentials: Why it matters at any age

The subject matter in this communication is educational only and provided with the understanding that Principal® is not rendering legal, accounting, investment or tax advice. You should consult with appropriate counsel, financial professionals, and other advisors on all matters pertaining to legal, tax, investment or accounting obligations and requirements.

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