HSA Advantage™ Participant Fee Schedule



an Ascensus® company

The following fees apply to your HSA Advantage™ Account

Monthly HSA Administration Service Fee
Monthly Account Statement – Online
Monthly Account Statement – Mailed\$3.00
ACH Transfers
Online Bill Pay
Check Distribution Fee
Additional or replacement Chard Snyder Benefit Cards (Set of two) No Charge
Stop Payment Fee\$30.00
Returned Deposit Check or EFT\$10.00
Account Closure/Transfer Fee\$20.00

Investment Options

The custodian charges a fee of (.0625%) per quarter on balances invested in mutual funds in your Investment Account. This is equal to an annual fee of one quarter of one percent (.25%).

The custodian may change the amount or type of any of the above fees or add additional fees at any time in accordance with the terms of the Custodial Agreement and Disclosure Statement.

Sign up for Text Alerts!

WEX Inc. serves as the custodian for Chard Snyder HSA Advantage accounts.

You can choose which text alerts you would like to receive for things like account summary, Benefit Card transactions, payment has been issued, and more!

Sign up for text alerts: Log in to your Chard Snyder online account and click on the Message Center tab. Under Update Notification Preferences chose the Text boxes under Alert Preferences.



The Chard Snyder **Mobile App**



Manage your HSA on the go, anywhere, anytime

Features

- View account balances and transaction details
- Request HSA transactions, including distributions and contributions
- Manage HSA investments to realign, update, or transfer your portfolio (Options become available when minimum HSA cash balance set by your employer is reached.)
- Enter your bank account for seamless transfers
- Scan any product for eligibility using your phone's camera

Download from the App Store or Google Play





www.chard-snyder.com

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